

COTTONWOOD VALLEY VENTURES, INC.

December 31, 2008

FORM 518
 VENTURE CAPITAL RECEIVED AND INVESTED
 COMPANIES THE VENTURES CAPITAL COMPANY INVESTED IN
 SCHEDULE 1

| <u>COMPANY INVESTED IN</u> | <u>FEL#</u> | <u>DATE OF INVESTMENT</u> | <u>TYPE OF BUSINESS</u> | <u>AMOUNT INVESTED</u> |
|---|-------------|---------------------------|-------------------------|------------------------|
| M. Whorton Enterprises | | | | 56,800 |
| Warren Real Estate Holdings | | | | 399,200 |
| DSCO Real Estate, LLC | | | | 173,300 |
| Security Holdings, Inc. | | | | 1,238,800 |
| Clear Water Automatic Car Wash, LLC | | | | 227,000 |
| American Waste Control, Inc. | | | | 377,700 |
| Hughes Lumber Company, LP | | | | 21,000 |
| Ashmore Investments, LLC (a.k.a.Dental Depot) | | | | 75,000 |
| Ashmore Investments, LLC (a.k.a.Dental Depot) | | | | 865,800 |
| Oklahoma Heart Hospital, LLC | | | | 3,799,300 |
| Myriad Systems, Inc. | | | | 127,500 |
| Hard Days Night LLC | | | | 369,100 |
| Northwest Dental Care PC | | | | 58,800 |
| Blitz Acquisition, Inc. & Subsidiaries | | | | 2,865,600 |
| Groendyke Transport, Inc. | | | | 3,810,200 |
| Ameristar Fence Products | | | | 2,666,700 |
| Champagne Metals, LLC | | | | 829,700 |
| Equipment Technology, LLC | | | | 414,100 |
| RPB&J, LLC | | | | 181,200 |
| Tranam Investments, LLC | | | | 248,100 |
| Surface Mount Depot, Inc. | | | | 728,400 |
| ASC Realty, LLC | | | | 912,200 |
| Zeledyne, LLC | | | | 4,500,000 |
| FAE Holdings 402490R, LLC | | | | 751,000 |
| StoneBridge Group, LLC. | | | | 288,500 |
| Omni Aviation Leasing, LLC | | | | 13,557,200 |
| Theresa Anne Spanier Trust | | | | 515,600 |
| Precision Fitting & Gauge Co. | | | | 159,800 |
| Drill Right Tools, Inc. | | | | 4,495,800 |
| Oklahoma Heart Hospital South, LLC | | | | 3,859,200 |
| Blitz Acquisition, Inc. & Subsidiaries | | | | 3,596,900 |
| Commercial Brick Corporation | | | | 1,855,700 |
| Thornton Family, LLC | | | | 3,098,600 |
| Anchor Stone Company | | | | 498,700 |
| Champagne Metals, LLC | | | | 2,304,200 |
| RL Davis Corp | | | | 261,200 |
| American Cold Storage | | | | 789,700 |
| Otoe-Missouri Development Authority, Inc. | | | | 4,833,300 |
| Superior Linen Service, Inc. | | | | 630,000 |
| A & M Concrete, Inc. | | | | 950,800 |
| Schwarz Paving Co. Inc | | | | 1,020,700 |
| Parrish Enterprises, Ltd. | | | | 700,000 |
| Meyer Holdings, LLC | | | | 334,400 |
| Burrow Construction, Inc. | | | | 511,800 |
| Northeast Oklahoma Cancer Center | | | | 2,500,000 |
| Perimeter Technology Center, LLC | | | | 7,445,700 |
| Perimeter Technology Center, LLC | | | | 1,600,000 |
| Bendana Properties, LLC | | | | 693,500 |
| Bendana Properties, LLC | | | | 760,000 |

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| Mesa Products, Inc. | 638,100 |
| Oklahoma Blood Institute | 907,600 |
| Team Sales, LLC | 621,800 |
| St. Joseph's Cancer Center of Northern Oklahoma, LLC | 313,000 |
| Hudimax Tulsa Holdings, LLC | 285,000 |
| Elmer Smith Oil Company | 455,300 |
| Petra Industries, Inc. | 969,600 |
| Petra Industries, Inc. | 1,209,900 |
| Auto Servicing and Consulting, Inc. | 356,900 |
| FTC Transportation, Inc. | 312,900 |
| Monarch Foods, Inc. | 876,600 |
| TMJ Holding, LLC | 391,700 |
| Den-Con Tool Company | 1,443,600 |
| JDP Senior Housing Investments, LP | 839,700 |
| Hickory House Properties, LLC | 3,282,800 |
| RDS Manufacturing, Inc. | 930,500 |
| Hoffman Fixtures Company | 395,800 |
| KEEPM Investments, LLC | 1,209,900 |
| Ben Gerkin, DDS, PC | 255,000 |
| Ben Gerkin, DDS, P | 245,000 |
| Medical Physics Consulting, Inc. | 656,900 |
| Hughes Lumber Company, L.P. | 194,500 |
| RDS Manufacturing, Inc. | 1,282,600 |
| JHG Investments, LLC | 432,400 |
| University of Tulsa | 642,800 |
| | <u>102,107,700</u> |